

<b>IHSG</b>	<b>6,636</b>
Change (%)	<b>0.27%</b>
Net Foreign	<b>-22.34 T</b>
Support	<b>6700</b>
Resistance	<b>6660</b>

Sectoral	Last	Change %
IDX:IDXBASIC	1,114.1	2.21%
IDX:IDXCYCLIC	772.9	0.03%
IDX:IDXENERGY	2,451.6	0.54%
IDX:IDXFİNANCE	1,351.5	-0.32%
IDX:IDXHEALTH	1,339.6	-0.64%
IDX:IDXNONCYC	660.6	0.46%
IDX:IDXINDUST	974.6	-0.43%
IDX:IDXINFRA	1,284.0	0.22%
IDX:IDXPROPERT	732.7	0.97%
IDX:IDXTÉCHNO	7,269.1	5.14%
IDX:IDXTRANS	1,162.4	-0.76%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,802	0.52%
S&P 500	5,770	0.55%
NASDAQ Composite	18,196	0.70%
FTSE 100	8,680	-0.03%
DAX PERFORMANCE-INDEX	23,009	-1.75%
IHSG	6,636	0.27%
HANG SENG INDEX	24,231	0.00%
Nikkei 225	36,938	0.14%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	-0.09 percent
Inflation Rate MoM	-0.48 percent
Interest Rate	5.75 percent
Balance of Trade	3450 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	53.6 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Perdana, Pacific Star Gulung 30,79 Juta Saham SPMA Rp276 per Lembar
- Profit Taking, Pengendali Remala Buang 21,26 Juta Saham DATA
- Rugi Susut, BKS2024 Defisit Rp4,01 Triliun
- Drop 491 Persen, Bank Maspion (BMAS) 2024 Boncos Rp247 Miliar
- TBS Energi Utama (TOBA) Resmi Lepas 90 Persen Anak Usaha

### NEWS MARKET

Sentimen global, terutama dari perang dagang AS-China-Kanada dan data ekonomi AS, akan menentukan pergerakan pasar. Di dalam negeri, data penjualan kendaraan, ritel, dan IKK akan menjadi indikator ekonomi domestik. Investor perlu mencermati volatilitas pasar dan potensi dampak kebijakan ekonomi global terhadap aset di Indonesia

- \*Optimisme Pasar Keuangan Indonesia\***
  - IHSG dan Rupiah mencatatkan kenaikan signifikan dalam sepekan terakhir.
  - Pelaku pasar optimis bahwa bulan ini akan ditutup dengan penguatan.
  - Namun, volatilitas diperkirakan tetap tinggi karena sentimen global, terutama dari AS dan China.
- \*Perang Dagang AS-China-Kanada\***
  - China mengenakan tarif balasan terhadap Kanada setelah Ottawa membatasi impor kendaraan listrik dan produk baja/aluminium dari China.
  - Tarif baru China mencakup minyak lobak (100%), daging babi, dan produk akuatik (25%).
  - Tindakan ini memperburuk ketegangan perdagangan global yang semakin memanas.
- \*Data Penjualan Mobil Indonesia\***
  - Data Februari 2025 akan dirilis pada Senin (10/3/2025).
  - Penjualan mobil Januari 2025 turun 11,3% YoY (whole sales) dan 18,6% YoY (retail).
  - GAIKINDO memproyeksikan penjualan mobil sepanjang 2025 mencapai 900 ribu unit, lebih tinggi dari 865 ribu unit pada 2024.
- \*Penjualan Sepeda Motor Indonesia\***
  - Data Februari 2025 akan diumumkan pada Selasa (11/3/2025).
  - Januari 2025, penjualan motor mencapai 557.191 unit, turun dibandingkan 592.658 unit pada Januari 2024.
  - Penurunan ini terjadi di tengah penerapan opsens pajak kendaraan.
- \*Indeks Keyakinan Konsumen (IKK) Indonesia\***
  - Data Februari 2025 akan dirilis pada Selasa (11/3/2025).
  - Januari 2025, IKK berada di 127,2, sedikit lebih rendah dari Desember 2024 (127,7).
  - Optimisme konsumen tetap kuat terhadap kondisi ekonomi saat ini dan masa depan.
- \*Penjualan Ritel Indonesia\***
  - Data Januari 2025 akan diumumkan pada Rabu (12/3/2025).
  - Indeks Penjualan Ritel (IPR) Desember 2024 naik 1,8% YoY ke level 222, lebih tinggi dari bulan sebelumnya (0,9% YoY).
  - Sektor yang menopang pertumbuhan: Barang Budaya dan Rekreasi serta Peralatan Informasi dan Komunikasi.
- \*Inflasi China\***
  - Indeks harga konsumen (IHK) Februari 2025 turun 0,7% YoY, kontraksi pertama sejak Januari 2024.
  - Indeks harga produsen (IHP) turun 2,2% YoY, lebih kecil dibanding Januari (-2,3%).
  - Tekanan deflasi masih berlanjut, pemerintah menurunkan target inflasi 2025 menjadi 2% dari 3% sebelumnya.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	8,925	Buy on Weakness	9,100	9,350	8,650	Consolidation, entry level: 8675-8925
UNVR	1,200	Buy on Weakness	1,220	1,260	1,160	Oversold, entry level: 1170-1200
BBNI	4,540	Trading Buy	4,630	4,760	4,400	Bullish Continuation
BRMS	398	Hold	404	416	386	Net foreign Buy
BBRI	3,810	Hold	3,880	4,000	3,690	Bullish Continuation

# NET FOREIGN BUY / SELL



Monday, March 10, 2025

## NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBKA	8,925	-0.6%	150.46 B	1				BBKA	8,925	6%	8,425	10,950	-18%
2 TLKM	2,410	0.4%	75.70 B	1				TLKM	2,410	5%	2,300	4,000	-40%
3 ASII	4,930	0.6%	70.87 B	1				ASII	4,930	15%	4,290	5,425	-9%
4 WIFI	2,330	4.5%	31.73 B	3 ✓				WIFI	2,330	1720%	128	2,730	-15%
5 BRMS	398	1.5%	24.86 B	2				BRMS	398	213%	127	505	-21%
6 UNVR	1,200	5.3%	21.02 B	2				UNVR	1,200	22%	985	3,390	-65%
7 JPFA	2,120	-0.5%	14.52 B	5 ✓				JPFA	2,120	97%	1,075	2,230	-5%
8 GOTO	86	4.9%	13.13 B	1				GOTO	86	72%	50	89	-3%
9 INCO	3,100	9.2%	12.56 B	3 ✓				INCO	3,100	15%	2,700	5,218	-41%
10 CUAN	8,325	14.0%	11.77 B	3 ✓				CUAN	8,325	88%	4,430	15,600	-47%
11 BREN	6,475	2.4%	11.24 B	2				BREN	6,475	27%	5,100	12,200	-47%
12 DKFT	284	3.7%	9.19 B	2				DKFT	284	223%	88	304	-7%

## NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBRI	3,810	-3.5%	(445.13 B)	1				BBRI	3,810	13%	3,360	6,450	-41%
2 BBNI	4,540	-1.1%	(97.32 B)	1				BBNI	4,540	13%	4,010	6,250	-27%
3 PTRO	3,360	-0.6%	(74.41 B)	4 ✗				PTRO	3,360	753%	394	4,120	-18%
4 ADRO	2,000	-2.4%	(64.51 B)	1				ADRO	2,000	7%	1,865	4,300	-53%
5 BMRI	4,840	-0.6%	(59.99 B)	3 ✗				BMRI	4,840	6%	4,550	7,550	-36%
6 UNTR	24,050	-3.5%	(33.20 B)	1				UNTR	24,050	14%	21,100	28,500	-16%
7 BRIS	2,580	-1.2%	(32.35 B)	10 ✗				BRIS	2,580	23%	2,090	3,350	-23%
8 RAJA	2,640	-2.2%	(25.28 B)	3 ✗				RAJA	2,640	163%	1,005	4,350	-39%
9 KLBF	1,160	0.9%	(23.28 B)	5 ✗				KLBF	1,160	9%	1,065	1,795	-35%
10 ADMR	890	4.1%	(19.49 B)	2				ADMR	890	27%	700	1,585	-44%
11 MYOR	2,310	5.5%	(19.34 B)	1				MYOR	2,310	12%	2,060	3,010	-23%
12 EMTK	540	-6.1%	(16.75 B)	1				EMTK	540	54%	350	665	-19%

### KETERANGAN

- Net Buy Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# ACCUMULATION UPTREND



Monday, March 10, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 PTRO	3,360	-0.6%			
2 GOTO	86	4.9%			
3 BRMS	398	1.5%			
4 ASII	4,930	0.6%			
5 PANI	11,625	2.4%			
6 ANTM	1,630	0.3%			
7 TCPI	6,300	1.2%			
8 BRPT	820	0.6%			
9 OBAT	595	-0.8%			
10 MEDC	1,005	0.5%			
11 AKRA	1,305	2.0%			
12 MAPI	1,455	1.4%			
13 KIJA	171	-1.7%			
14 KPIG	119	-2.5%			
15 INCO	3,100	9.2%			
16 BULL	136	0.0%			
17 SSIA	880	1.2%			
18 HRTA	500	-4.8%			
19 UNIQ	575	4.6%			
20 DSNG	830	-4.1%			
21 PWON	414	1.0%			
22 BKSL	89	-1.1%			
23 DKFT	284	3.7%			
24 SPRE	145	2.8%			
25 SRTG	1,850	0.0%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PTRO	3,360	753%	394		4,120	-18%
GOTO	86	72%	50		89	-3%
BRMS	398	213%	127		505	-21%
ASII	4,930	15%	4,290		5,425	-9%
PANI	11,625	151%	4,640		19,650	-41%
ANTM	1,630	39%	1,175		1,845	-12%
TCPI	6,300	3%	6,125		8,650	-27%
BRPT	820	8%	760		1,458	-44%
OBAT	595	93%	308		1,030	-42%
MEDC	1,005	2%	990		1,635	-39%
AKRA	1,305	27%	1,030		1,865	-30%
MAPI	1,455	26%	1,155		1,995	-27%
KIJA	171	55%	110		208	-18%
KPIG	119	138%	50		250	-52%
INCO	3,100	15%	2,700		5,218	-41%
BULL	136	51%	90		160	-15%
SSIA	880	60%	550		1,480	-41%
HRTA	500	60%	312		600	-17%
UNIQ	575	111%	272		790	-27%
DSNG	830	51%	550		1,400	-41%
PWON	414	13%	366		530	-22%
BKSL	89	207%	29		95	-6%
DKFT	284	223%	88		304	-7%
SPRE	145	14%	127		392	-63%
SRTG	1,850	51%	1,225		2,880	-36%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# TOP PREVIOUS ACCUMULATION



Monday, March 10, 2025

CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1 TKIM	5,325	6.5%	*high risk !*	✗			
2 LSIP	1,105	3.8%	*high risk !*				
3 SRAJ	2,500	0.4%	*high risk !*	✗			
4 NCKL	715	6.7%	*high risk !*				
5 INDO	170	11.8%	*high risk !*				
6 DKFT	284	3.7%	*high risk !*				
7 AVIA	400	2.6%	_low risk_				
8 TINS	1,015	5.2%	*high risk !*				
9 UNIQ	575	4.6%	_low risk_				
10 PART	104	0.0%	*high risk !*	✗			
11 LPPF	1,720	4.2%	*high risk !*	✗			
12 AUTO	2,070	3.0%	_low risk_	✗			
13 KRAS	109	4.8%	*high risk !*	✗			
14 BYAN	19,750	0.1%	_low risk_	✗			
15 ASII	4,930	0.6%	_low risk_				
16 CUAN	8,325	14.0%	*high risk !*				
17 MSIN	685	3.8%	*high risk !*				
18 LIVE	292	0.7%	*high risk !*	✗			
19 JSMR	3,860	1.3%	_low risk_				
20 INCO	3,100	9.2%	_low risk_				
21 TCPI	6,300	1.2%	_low risk_				
22 GOTO	86	4.9%	*high risk !*				
23 IMJS	208	7.2%	*high risk !*				
24 ARTO	1,920	2.1%	_low risk_	✗			
25 SGER	338	5.6%	_low risk_	✗			
26 HAJJ	195	3.2%		✗			
27 PTRO	3,360	-0.6%					
28 ABMM	3,280	1.6%	*high risk !*	✗			
29 INTD	208	4.5%	_low risk_	✗			
30 ERAA	428	0.0%	*high risk !*				
31							

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
TKIM	5,325	18%	4,500	▼	9,075	-41%
LSIP	1,105	47%	750	▼	1,305	-15%
SRAJ	2,500	150%	1,000	▼	3,510	-29%
NCKL	715	24%	575	▼	1,085	-34%
INDO	170	75%	97	▼	192	-11%
DKFT	284	223%	88	▼	304	-7%
AVIA	400	19%	336	▼	580	-31%
TINS	1,015	80%	565	▼	1,575	-36%
UNIQ	575	111%	272	▼	790	-27%
PART	104	73%	60	▼	182	-43%
LPPF	1,720	29%	1,330	▼	1,900	-9%
AUTO	2,070	15%	1,795	▼	2,620	-21%
KRAS	109	38%	79	▼	179	-39%
BYAN	19,750	32%	14,950	▼	21,375	-8%
ASII	4,930	15%	4,290	▼	5,425	-9%
CUAN	8,325	88%	4,430	▼	15,600	-47%
MSIN	685	36%	502	▼	1,680	-59%
LIVE	292	161%	112	▼	330	-12%
JSMR	3,860	8%	3,560	▼	5,700	-32%
INCO	3,100	15%	2,700	▼	5,218	-41%
TCPI	6,300	3%	6,125	▼	8,650	-27%
GOTO	86	72%	50	▼	89	-3%
IMJS	208	58%	132	▼	316	-34%
ARTO	1,920	9%	1,755	▼	3,220	-40%
SGER	338	13%	300	▼	660	-49%
HAJJ	195	171%	72	▼	195	0%
PTRO	3,360	753%	394	▼	4,120	-18%
ABMM	3,280	12%	2,930	▼	5,750	-43%
INTD	208	104%	102	▼	306	-32%
ERAA	428	37%	312	▼	476	-10%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- \*Likuiditas : ✗ Transaksi dibawah 10Bio
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- %52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# LQ45 TECHNICAL VIEW



Monday, March 10, 2025

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	645	655	670	685	690	ACES	-0.74%	13	-15.2%	6%	635	▼	995	-33%
ADMR	715	770	890	1,000	1,060	ADMR	4.09%	5	-25.8%	27%	700	▼	1,585	-44%
ADRO	1,900	1,945	2,000	2,080	2,110	ADRO	-2.44%	8	-17.7%	7%	1,865	▼	4,300	-53%
AKRA	1,235	1,260	1,305	1,350	1,370	AKRA	1.95%	10	16.5%	27%	1,030	▼	1,865	-30%
AMMN	6,200	6,375	6,550	6,875	6,950	AMMN	-2.24%	32	-22.7%	10%	5,950	▼	15,000	-56%
AMRT	2,260	2,300	2,420	2,500	2,560	AMRT	2.11%	28	-15.1%	16%	2,080	▼	3,650	-34%
ANTM	1,570	1,590	1,630	1,670	1,690	ANTM	0.31%	16	6.9%	39%	1,175	▼	1,845	-12%
ARTO	1,810	1,840	1,920	1,980	2,020	ARTO	2.13%	249	-21.0%	9%	1,755	▼	3,220	-40%
ASII	4,640	4,710	4,930	5,075	5,175	ASII	0.61%	6	0.6%	15%	4,290	▼	5,425	-9%
BBCA	8,825	8,875	8,925	9,025	9,050	BBCA	-0.56%	20	-7.8%	6%	8,425	▼	10,950	-18%
BBNI	4,340	4,400	4,540	4,660	4,730	BBNI	-1.09%	8	4.4%	13%	4,010	▼	6,250	-27%
BBRI	3,650	3,730	3,810	3,970	4,010	BBRI	-3.54%	10	-6.6%	13%	3,360	▼	6,450	-41%
BBTN	825	835	855	875	885	BBTN	-2.29%	4	-25.0%	2%	835	▼	1,610	-47%
BMRI	4,750	4,780	4,840	4,900	4,930	BMRI	-0.62%	8	-15.1%	6%	4,550	▼	7,550	-36%
BRIS	2,500	2,530	2,580	2,630	2,650	BRIS	-1.15%	17	-5.5%	23%	2,090	▼	3,350	-23%
BRPT	775	790	820	850	865	BRPT	0.61%	295	-10.9%	8%	760	▼	1,458	-44%
CPIN	4,130	4,210	4,310	4,470	4,520	CPIN	-1.82%	35	-9.5%	3%	4,170	▼	5,650	-24%
CTRA	815	835	880	915	935	CTRA	1.15%	8	-10.2%	11%	790	▼	1,430	-38%
ESSA	630	640	670	690	705	ESSA	2.29%	16	-17.3%	24%	540	▼	1,010	-34%
EXCL	2,220	2,230	2,250	2,270	2,280	EXCL	0.00%	16	0.0%	9%	2,070	▼	2,650	-15%
GOTO	76	78	86	90	94	GOTO	4.88%	#N/A	22.9%	72%	50	▼	89	-3%
ICBP	9,850	10,050	10,550	10,950	11,200	ICBP	1.93%	15	-7.3%	10%	9,600	▼	12,875	-18%
INCO	2,640	2,760	3,100	3,340	3,510	INCO	9.15%	34	-14.4%	15%	2,700	▼	5,218	-41%
INDF	7,100	7,150	7,250	7,350	7,400	INDF	-0.68%	6	-5.8%	24%	5,850	▼	8,300	-13%
INKP	4,700	4,900	5,400	5,800	6,050	INKP	6.93%	6	-20.6%	17%	4,600	▼	10,000	-46%
ISAT	1,510	1,520	1,540	1,560	1,570	ISAT	0.00%	#N/A	-37.9%	5%	1,470	▼	3,019	-49%
ITMG	23,000	23,175	23,700	24,025	24,275	ITMG	0.85%	4	-11.2%	3%	23,000	▼	28,775	-18%
JPFA	1,950	2,000	2,120	2,220	2,280	JPFA	-0.47%	8	9.3%	97%	1,075	▼	2,230	-5%
JSMR	3,680	3,740	3,860	3,980	4,040	JSMR	1.31%	6	-10.9%	8%	3,560	▼	5,700	-32%
KLBF	1,110	1,120	1,160	1,180	1,200	KLBF	0.87%	17	-14.7%	9%	1,065	▼	1,795	-35%
MAPA	770	790	825	860	875	MAPA	1.85%	16	-22.9%	21%	680	▼	1,175	-30%
MAPI	1,345	1,390	1,455	1,540	1,570	MAPI	1.39%	14	3.2%	26%	1,155	▼	1,995	-27%
MBMA	270	286	310	342	354	MBMA	1.31%	86	-32.3%	9%	284	▼	725	-57%
MDKA	1,380	1,430	1,530	1,630	1,680	MDKA	3.73%	#N/A	-5.3%	15%	1,330	▼	2,970	-48%
MEDC	965	975	1,005	1,025	1,040	MEDC	0.50%	4	-8.6%	2%	990	▼	1,635	-39%
PGAS	1,470	1,485	1,510	1,535	1,545	PGAS	0.33%	7	-5.0%	36%	1,110	▼	1,725	-12%
PGEO	795	815	840	875	885	PGEO	-2.89%	13	-10.2%	4%	810	▼	1,380	-39%
PTBA	2,510	2,530	2,550	2,590	2,600	PTBA	-1.16%	5	-7.3%	7%	2,380	▼	3,180	-20%
SIDO	520	545	575	625	640	SIDO	0.00%	15	-2.5%	7%	535	▼	780	-26%
SMGR	2,260	2,300	2,360	2,440	2,470	SMGR	1.29%	14	-28.3%	10%	2,140	▼	6,000	-61%
SMRA	366	372	388	400	408	SMRA	1.57%	6	-20.8%	6%	366	▼	730	-47%
TLKM	2,230	2,290	2,410	2,530	2,590	TLKM	0.42%	11	-11.1%	5%	2,300	▼	4,000	-40%
TOWR	510	520	535	550	555	TOWR	0.00%	8	-18.3%	3%	520	▼	905	-41%
UNTR	22,550	23,200	24,050	25,350	25,775	UNTR	-3.51%	4	-10.2%	14%	21,100	▼	28,500	-16%
UNVR	1,060	1,105	1,200	1,285	1,330	UNVR	5.26%	14	-36.3%	22%	985	▼	3,390	-65%

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Monday, March 10, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	86	4.88%		GOTO		22.86%	GOTO	86	72%	50		89	-3%
AKRA	1,305	1.95%	10	AKRA		16.52%	AKRA	1,305	27%	1,030		1,865	-30%
JPFA	2,120	-0.47%	8	JPFA		9.28%	JPFA	2,120	97%	1,075		2,230	-5%
ANTM	1,630	0.31%	16	ANTM		6.89%	ANTM	1,630	39%	1,175		1,845	-12%
BBNI	4,540	-1.09%	8	BBNI		4.37%	BBNI	4,540	13%	4,010		6,250	-27%
MAPI	1,455	1.39%	14	MAPI		3.19%	MAPI	1,455	26%	1,155		1,995	-27%
ASII	4,930	0.61%	6	ASII		0.61%	ASII	4,930	15%	4,290		5,425	-9%
EXCL	2,250	0.00%	16	EXCL		0.00%	EXCL	2,250	9%	2,070		2,650	-15%
SIDO	575	0.00%	15	SIDO		-2.54%	SIDO	575	7%	535		780	-26%
PGAS	1,510	0.33%	7	PGAS		-5.03%	PGAS	1,510	36%	1,110		1,725	-12%
MDKA	1,530	3.73%		MDKA		-5.26%	MDKA	1,530	15%	1,330		2,970	-48%
BRIS	2,580	-1.15%	17	BRIS		-5.49%	BRIS	2,580	23%	2,090		3,350	-23%
INDF	7,250	-0.68%	6	INDF		-5.84%	INDF	7,250	24%	5,850		8,300	-13%
BBRI	3,810	-3.54%	10	BBRI		-6.62%	BBRI	3,810	13%	3,360		6,450	-41%
ICBP	10,550	1.93%	15	ICBP		-7.25%	ICBP	10,550	10%	9,600		12,875	-18%
PTBA	2,550	-1.16%	5	PTBA		-7.27%	PTBA	2,550	7%	2,380		3,180	-20%
BBCA	8,925	-0.56%	20	BBCA		-7.75%	BBCA	8,925	6%	8,425		10,950	-18%
MEDC	1,005	0.50%	4	MEDC		-8.64%	MEDC	1,005	2%	990		1,635	-39%
CPIN	4,310	-1.82%	35	CPIN		-9.45%	CPIN	4,310	3%	4,170		5,650	-24%
PGEO	840	-2.89%	13	PGEO		-10.16%	PGEO	840	4%	810		1,380	-39%
UNTR	24,050	-3.51%	4	UNTR		-10.18%	UNTR	24,050	14%	21,100		28,500	-16%
CTRA	880	1.15%	8	CTRA		-10.20%	CTRA	880	11%	790		1,430	-38%
JSMR	3,860	1.31%	6	JSMR		-10.85%	JSMR	3,860	8%	3,560		5,700	-32%
BRPT	820	0.61%	295	BRPT		-10.87%	BRPT	820	8%	760		1,458	-44%
TLKM	2,410	0.42%	11	TLKM		-11.07%	TLKM	2,410	5%	2,300		4,000	-40%
ITMG	23,700	0.85%	4	ITMG		-11.24%	ITMG	23,700	3%	23,000		28,775	-18%
INCO	3,100	9.15%	34	INCO		-14.36%	INCO	3,100	15%	2,700		5,218	-41%
KLBF	1,160	0.87%	17	KLBF		-14.71%	KLBF	1,160	9%	1,065		1,795	-35%
BMRI	4,840	-0.62%	8	BMRI		-15.09%	BMRI	4,840	6%	4,550		7,550	-36%
AMRT	2,420	2.11%	28	AMRT		-15.09%	AMRT	2,420	16%	2,080		3,650	-34%
ACES	670	-0.74%	13	ACES		-15.19%	ACES	670	6%	635		995	-33%
ESSA	670	2.29%	16	ESSA		-17.28%	ESSA	670	24%	540		1,010	-34%
ADRO	2,000	-2.44%	8	ADRO		-17.70%	ADRO	2,000	7%	1,865		4,300	-53%
TOWR	535	0.00%	8	TOWR		-18.32%	TOWR	535	3%	520		905	-41%
INKP	5,400	6.93%	6	INKP		-20.59%	INKP	5,400	17%	4,600		10,000	-46%
SMRA	388	1.57%	6	SMRA		-20.82%	SMRA	388	6%	366		730	-47%
ARTO	1,920	2.13%	249	ARTO		-20.99%	ARTO	1,920	9%	1,755		3,220	-40%
AMMN	6,550	-2.24%	32	AMMN		-22.71%	AMMN	6,550	10%	5,950		15,000	-56%
MAPA	825	1.85%	16	MAPA		-22.90%	MAPA	825	21%	680		1,175	-30%
BBTN	855	-2.29%	4	BBTN		-25.00%	BBTN	855	2%	835		1,610	-47%
ADMR	890	4.09%	5	ADMR		-25.83%	ADMR	890	27%	700		1,585	-44%
SMGR	2,360	1.29%	14	SMGR		-28.27%	SMGR	2,360	10%	2,140		6,000	-61%
MBMA	310	1.31%	86	MBMA		-32.31%	MBMA	310	9%	284		725	-57%
UNVR	1,200	5.26%	14	UNVR		-36.34%	UNVR	1,200	22%	985		3,390	-65%
ISAT	1,540	0.00%		ISAT		-37.90%	ISAT	1,540	5%	1,470		3,019	-49%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Monday, March 10, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	86	4.88%		GOTO	86	22.86%	GOTO	86	72%	50	89	-3%
2 ANTM	1,630	0.31%	16	ANTM	1,630	6.89%	ANTM	1,630	39%	1,175	1,845	-12%
3 BBNi	4,540	-1.09%	8	BBNi	4,540	4.37%	BBNi	4,540	13%	4,010	6,250	-27%
4 ASII	4,930	0.61%	6	ASII	4,930	0.61%	ASII	4,930	15%	4,290	5,425	-9%
5 TPIA	7,300	2.82%		TPIA	7,300	-2.67%	TPIA	7,300	45%	5,025	11,225	-35%
6 INDF	7,250	-0.68%	6	INDF	7,250	-5.84%	INDF	7,250	24%	5,850	8,300	-13%
7 BBRI	3,810	-3.54%	10	BBRI	3,810	-6.62%	BBRI	3,810	13%	3,360	6,450	-41%
8 ICBP	10,550	1.93%	15	ICBP	10,550	-7.25%	ICBP	10,550	10%	9,600	12,875	-18%
9 BBKA	8,925	-0.56%	20	BBKA	8,925	-7.75%	BBKA	8,925	6%	8,425	10,950	-18%
10 CPIN	4,310	-1.82%	35	CPIN	4,310	-9.45%	CPIN	4,310	3%	4,170	5,650	-24%
11 UNTR	24,050	-3.51%	4	UNTR	24,050	-10.18%	UNTR	24,050	14%	21,100	28,500	-16%
12 BRPT	820	0.61%	295	BRPT	820	-10.87%	BRPT	820	8%	760	1,458	-44%
13 TLKM	2,410	0.42%	11	TLKM	2,410	-11.07%	TLKM	2,410	5%	2,300	4,000	-40%
14 KLBF	1,160	0.87%	17	KLBF	1,160	-14.71%	KLBF	1,160	9%	1,065	1,795	-35%
15 BMRI	4,840	-0.62%	8	BMRI	4,840	-15.09%	BMRI	4,840	6%	4,550	7,550	-36%
16 AMRT	2,420	2.11%	28	AMRT	2,420	-15.09%	AMRT	2,420	16%	2,080	3,650	-34%
17 ADRO	2,000	-2.44%	8	ADRO	2,000	-17.70%	ADRO	2,000	7%	1,865	4,300	-53%
18 AMMN	6,550	-2.24%	32	AMMN	6,550	-22.71%	AMMN	6,550	10%	5,950	15,000	-56%

## Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Monday, March 10, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
SCMA	206	-2.83%	21		23.35%	SCMA	206	76%	117	244	-16%
GOTO	86	4.88%			22.86%	GOTO	86	72%	50	89	-3%
AKRA	1,305	1.95%	10		16.52%	AKRA	1,305	27%	1,030	1,865	-30%
BRMS	398	1.53%	174		15.03%	BRMS	398	213%	127	505	-21%
BUKA	138	-3.50%			10.40%	BUKA	138	29%	107	166	-17%
EMTK	540	-6.09%	71		9.76%	EMTK	540	54%	350	665	-19%
JPFA	2,120	-0.47%	8		9.28%	JPFA	2,120	97%	1,075	2,230	-5%
ANTM	1,630	0.31%	16		6.89%	ANTM	1,630	39%	1,175	1,845	-12%
BTPS	980	2.08%	7		5.95%	BTPS	980	14%	860	1,430	-31%
ERAA	428	0.00%	6		5.94%	ERAA	428	37%	312	476	-10%
TBIG	2,210	0.91%	31		5.24%	TBIG	2,210	38%	1,600	2,260	-2%
BBNI	4,540	-1.09%	8		4.37%	BBNI	4,540	13%	4,010	6,250	-27%
PWON	414	0.98%	9		4.02%	PWON	414	13%	366	530	-22%
MAPI	1,455	1.39%	14		3.19%	MAPI	1,455	26%	1,155	1,995	-27%
ASII	4,930	0.61%	6		0.61%	ASII	4,930	15%	4,290	5,425	-9%
EXCL	2,250	0.00%	16		0.00%	EXCL	2,250	9%	2,070	2,650	-15%
AVIA	400	2.56%	15		0.00%	AVIA	400	19%	336	580	-31%
NISP	1,300	1.17%	6		-1.14%	NISP	1,300	10%	1,180	1,445	-10%
SIDO	575	0.00%	15		-2.54%	SIDO	575	7%	535	780	-26%
MIKA	2,470	-3.89%	32		-2.76%	MIKA	2,470	10%	2,250	3,310	-25%
BNGA	1,675	0.60%	6		-3.18%	BNGA	1,675	5%	1,600	2,220	-25%
MPMX	940	0.00%	8		-4.57%	MPMX	940	3%	915	1,080	-13%
GJTL	1,065	-0.93%	3		-4.91%	GJTL	1,065	7%	1,000	1,490	-29%
PGAS	1,510	0.33%	7		-5.03%	PGAS	1,510	36%	1,110	1,725	-12%
MDKA	1,530	3.73%			-5.26%	MDKA	1,530	15%	1,330	2,970	-48%
NCKL	715	6.72%	8		-5.30%	NCKL	715	24%	575	1,085	-34%
BRIS	2,580	-1.15%	17		-5.49%	BRIS	2,580	23%	2,090	3,350	-23%
INDF	7,250	-0.68%	6		-5.84%	INDF	7,250	24%	5,850	8,300	-13%
MTEL	605	-2.42%	24		-6.20%	MTEL	605	10%	550	700	-14%
MNCN	258	0.78%	3		-6.52%	MNCN	258	15%	224	404	-36%
BBRI	3,810	-3.54%	10		-6.62%	BBRI	3,810	13%	3,360	6,450	-41%
ICBP	10,550	1.93%	15		-7.25%	ICBP	10,550	10%	9,600	12,875	-18%
PTBA	2,550	-1.16%	5		-7.27%	PTBA	2,550	7%	2,380	3,180	-20%
BBCA	8,925	-0.56%	20		-7.75%	BBCA	8,925	6%	8,425	10,950	-18%
BFIN	870	-1.14%	8		-7.94%	BFIN	870	9%	800	1,340	-35%
MEDC	1,005	0.50%	4		-8.64%	MEDC	1,005	2%	990	1,635	-39%
ELSA	394	0.51%	4		-8.80%	ELSA	394	5%	376	545	-28%
CPIN	4,310	-1.82%	35		-9.45%	CPIN	4,310	3%	4,170	5,650	-24%
BSDE	855	0.59%	6		-9.52%	BSDE	855	4%	820	1,340	-36%
INDY	1,350	0.37%	7		-9.70%	INDY	1,350	17%	1,155	1,825	-26%
AUTO	2,070	2.99%	5		-10.00%	AUTO	2,070	15%	1,795	2,620	-21%
PGEO	840	-2.89%	13		-10.16%	PGEO	840	4%	810	1,380	-39%
UNTR	24,050	-3.51%	4		-10.18%	UNTR	24,050	14%	21,100	28,500	-16%
CTRA	880	1.15%	8		-10.20%	CTRA	880	11%	790	1,430	-38%
JSMR	3,860	1.31%	6		-10.85%	JSMR	3,860	8%	3,560	5,700	-32%
BRPT	820	0.61%	295		-10.87%	BRPT	820	8%	760	1,458	-44%
TKIM	5,325	6.50%	7		-10.88%	TKIM	5,325	18%	4,500	9,075	-41%
TLKM	2,410	0.42%	11		-11.07%	TLKM	2,410	5%	2,300	4,000	-40%
ITMG	23,700	0.85%	4		-11.24%	ITMG	23,700	3%	23,000	28,775	-18%
SRTG	1,850	0.00%	5		-11.48%	SRTG	1,850	51%	1,225	2,880	-36%
INCO	3,100	9.15%	34		-14.36%	INCO	3,100	15%	2,700	5,218	-41%
KLBF	1,160	0.87%	17		-14.71%	KLBF	1,160	9%	1,065	1,795	-35%
BMRI	4,840	-0.62%	8		-15.09%	BMRI	4,840	6%	4,550	7,550	-36%

56	AMRT	2,420	2.11%	28	AMRT		-15.09%	AMRT	2,420	16%	2,080		3,650	-34%
	ACES	670	-0.74%	13	ACES		-15.19%	ACES	670	6%	635		995	-33%
11	BMTR	154	4.05%	4	BMTR		-15.85%	BMTR	154	17%	132		260	-41%
	ASSA	575	-0.86%	11	ASSA		-16.67%	ASSA	575	7%	535		875	-34%
65	MYOR	2,310	5.48%	17	MYOR		-16.91%	MYOR	2,310	12%	2,060		3,010	-23%
	ESSA	670	2.29%	16	ESSA		-17.28%	ESSA	670	24%	540		1,010	-34%
79	ADRO	2,000	-2.44%	8	ADRO		-17.70%	ADRO	2,000	7%	1,865		4,300	-53%
	TOWR	535	0.00%	8	TOWR		-18.32%	TOWR	535	3%	520		905	-41%
27	HEAL	1,325	0.00%	35	HEAL		-18.71%	HEAL	1,325	25%	1,060		1,710	-23%
	INKP	5,400	6.93%	6	INKP		-20.59%	INKP	5,400	17%	4,600		10,000	-46%
9	GGRM	10,525	-0.47%	11	GGRM		-20.72%	GGRM	10,525	2%	10,275		20,200	-48%
	SMRA	388	1.57%	6	SMRA		-20.82%	SMRA	388	6%	366		730	-47%
28	ARTO	1,920	2.13%	249	ARTO		-20.99%	ARTO	1,920	9%	1,755		3,220	-40%
	PTPP	260	-0.76%	3	PTPP		-22.62%	PTPP	260	13%	230		575	-55%
78	AMMN	6,550	-2.24%	32	AMMN		-22.71%	AMMN	6,550	10%	5,950		15,000	-56%
	MAPA	825	1.85%	16	MAPA		-22.90%	MAPA	825	21%	680		1,175	-30%
3	PNLF	328	-0.61%	8	PNLF		-23.72%	PNLF	328	36%	242		520	-37%
	ENRG	175	-0.57%	4	ENRG		-23.91%	ENRG	175	10%	159		310	-44%
18	BBTN	855	-2.29%	4	BBTN		-25.00%	BBTN	855	2%	835		1,610	-47%
	HRUM	770	3.36%	5	HRUM		-25.60%	HRUM	770	12%	690		1,590	-52%
50	ADMR	890	4.09%	5	ADMR		-25.83%	ADMR	890	27%	700		1,585	-44%
	PANI	11,625	2.42%	300	PANI		-27.34%	PANI	11,625	151%	4,640		19,650	-41%
31	SMGR	2,360	1.29%	14	SMGR		-28.27%	SMGR	2,360	10%	2,140		6,000	-61%
	MBMA	310	1.31%	86	MBMA		-32.31%	MBMA	310	9%	284		725	-57%
75	UNVR	1,200	5.26%	14	UNVR		-36.34%	UNVR	1,200	22%	985		3,390	-65%
	ISAT	1,540	0.00%		ISAT		-37.90%	ISAT	1,540	5%	1,470		3,019	-49%
24	INTP	4,590	0.88%	9	INTP		-37.97%	INTP	4,590	4%	4,410		8,925	-49%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Monday, March 10, 2025

## LQ 45 Performance

### \*Top Gainer\*

INCO 3,100 (9.1%)  
INKP 5,400 (6.9%)  
UNVR 1,200 (5.2%)  
GOTO 86 (4.8%)  
ADMR 890 (4%)

### \*Top Volume\*

GOTO 86 (99.7 Mn Lot)  
BBRI 3,810 (2.4 Mn Lot)  
MBMA 310 (2.3 Mn Lot)  
TLKM 2,410 (1.8 Mn Lot)  
ADMR 890 (1.4 Mn Lot)

### \*Top Frekuensi\*

BBRI 3,810 (54k x)  
GOTO 86 (25k x)  
TLKM 2,410 (20k x)  
BMRI 4,840 (20k x)  
ADMR 890 (19k x)

### \*Top Loser\*

BBRI 3,810 (-3.5%)  
UNTR 24,050 (-3.5%)  
PGEO 840 (-2.8%)  
ADRO 2,000 (-2.4%)  
BBTN 855 (-2.2%)

### \*Top Value\*

BBRI 3,810 (941.2 IDR Bn)  
GOTO 86 (838.1 IDR Bn)  
BBCA 8,925 (736.6 IDR Bn)  
BMRI 4,840 (570.8 IDR Bn)  
TLKM 2,410 (439.9 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

SONA 4,510 (24.9%)  
MREI 930 (24.8%)  
PUDP 254 (24.5%)  
MTFN 6 (20%)  
JSPT 13,225 (19.9%)

### \*Top Volume\*

GOTO 86 (99.7 Mn Lot)  
BRMS 398 (4.1 Mn Lot)  
BUMI 94 (3.5 Mn Lot)  
DEWA 130 (3.3 Mn Lot)  
BKSL 89 (3.2 Mn Lot)

### \*Top Frekuensi\*

BBRI 3,810 (54k x)  
PTRO 3,360 (33k x)  
GOTO 86 (25k x)  
TLKM 2,410 (20k x)  
BMRI 4,840 (20k x)

### \*Top Loser\*

FORU 1,465 (-24.8%)  
KOTA 7 (-12.5%)  
KONI 1,355 (-12.2%)  
PGUN 555 (-9.7%)  
INET 140 (-9.6%)

### \*Top Value\*

BBRI 3,810 (941.2 IDR Bn)  
GOTO 86 (838.1 IDR Bn)  
BBCA 8,925 (736.6 IDR Bn)  
BMRI 4,840 (570.8 IDR Bn)  
PTRO 3,360 (500.8 IDR Bn)

# CORPORATE ACTION



Monday, March 10, 2025

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

06 Mar	UMA (IMJS)
06 Mar	UMA (ASPI)
06 Mar	UMA (FORU)
05 Mar	UMA (SOSS)
28 Feb	UMA (LIVE)
28 Feb	UMA (INAI)
27 Feb	UMA (AREA)
26 Feb	UMA (WGSB)
26 Feb	UMA (PSAB)
25 Feb	UMA (MENN)

### SUSPEND / UNSUSPEND

07 Mar	Pembukaan Kembali (BESS)
06 Mar	Pembukaan Kembali (AREA)
05 Mar	Penghentian Sementara (AREA)
05 Mar	Pembukaan Kembali (CLAY)
04 Mar	Pembukaan Kembali (DCII)
04 Mar	Pembukaan Kembali INET-W)
04 Mar	Pembukaan Kembali (KSIX)
28 Feb	Penghentian Sementara (KSIX)
27 Feb	Penghentian Sementara (IKAN)
27 Feb	Pembukaan Kembali (DATA)

## AKSI KORPORASI

\*10 MARCH 2025!\*

- Stock Split [Ex]: HILL
- Waran Bonus [Maturity]: NANO-W
- IPO [Listing]: KAQI, MINE

.

\*11 MARCH 2025!\*

- Stock Split [Recording]: HILL
- Waran Bonus [Maturity]: FREN-W2

.

\*12 MARCH 2025!\*

- Stock Split [Distribution]: HILL
- RUPS [Jam 14:00:00]: MANG, BBKA

.

\*17 MARCH 2025!\*

- Public Expose: NICK
- RUPS [Jam 10:00:00]: NICK

\*18 MARCH 2025!\*

- Public Expose: HATM
- RUPS [Jam 14:00:00]: PMJS, FASW, CMPP, HATM, CNKO

.

\*19 MARCH 2025!\*

- RUPS [Jam 15:00:00]: SKYB, ERAA, AMAN

.

\*Data pengumuman diambil terakhir pada hari :

Senin, 10 March 2025 pukul 08:32:08

AO- Disc On

# ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday March 10 2025							
7:20 AM	ID	<a href="#">Motorbike Sales YoY FEB</a>		<a href="#">4.00%</a>	<a href="#">-5.5% @</a>		<a href="#">-4%</a>
<b>8:00 PM</b>	EA	<a href="#">ECB Nagel Speech</a>					
10:00 PM	US	<a href="#">Consumer Inflation Expectations FEB</a>			<a href="#">3.00%</a>		<a href="#">3.20%</a>
	ID	<a href="#">Car Sales YoY FEB</a>			<a href="#">-11.30%</a>		<a href="#">-7%</a>
Tuesday March 11 2025							
10:00 AM	ID	<a href="#">Consumer Confidence FEB</a>		<a href="#">127.2</a>			<a href="#">127.5</a>
5:00 PM	US	<a href="#">NFIB Business Optimism Index FEB</a>		<a href="#">102.8</a>	<a href="#">101</a>		<a href="#">102</a>
8:55 PM	US	<a href="#">Redbook YoY MAR/08</a>		<a href="#">6.60%</a>			
<b>9:00 PM</b>	US	<a href="#">JOLTs Job Openings JAN</a>		<a href="#">7.6M</a>	<a href="#">7.71M</a>		<a href="#">7.5M</a>
9:00 PM	US	<a href="#">JOLTs Job Quits JAN</a>		<a href="#">3.197M</a>			<a href="#">3.21M</a>
Wednesday March 12 2025							
12:00 AM	US	<a href="#">3-Year Note Auction</a>		<a href="#">4.30%</a>			
<b>3:30 AM</b>	US	<a href="#">API Crude Oil Stock Change MAR/07</a>		<a href="#">-1.455M</a>			
10:15 AM	ID	<a href="#">Retail Sales YoY JAN</a>		<a href="#">1.80%</a>			<a href="#">0.40%</a>
<b>3:45 PM</b>	EA	<a href="#">ECB President Lagarde Speech</a>					
<b>7:30 PM</b>	US	<a href="#">Core Inflation Rate MoM FEB</a>		<a href="#">0.40%</a>	<a href="#">0.30%</a>		<a href="#">0.30%</a>
<b>7:30 PM</b>	US	<a href="#">Core Inflation Rate YoY FEB</a>		<a href="#">3.30%</a>	<a href="#">3.20%</a>		<a href="#">3.10%</a>
<b>7:30 PM</b>	US	<a href="#">Inflation Rate MoM FEB</a>		<a href="#">0.50%</a>	<a href="#">0.30%</a>		<a href="#">0.30%</a>
<b>7:30 PM</b>	US	<a href="#">Inflation Rate YoY FEB</a>		<a href="#">3%</a>	<a href="#">2.90%</a>		<a href="#">2.90%</a>
<b>7:30 PM</b>	US	<a href="#">CPI FEB</a>		<a href="#">317.67</a>			<a href="#">319.3</a>
<b>7:30 PM</b>	US	<a href="#">CPI s.a FEB</a>		<a href="#">319.086</a>			<a href="#">320</a>
<b>8:45 PM</b>	EA	<a href="#">ECB Nagel Speech</a>					
Thursday March 13 2025							
12:00 AM	US	<a href="#">10-Year Note Auction</a>		<a href="#">4.63%</a>			
<b>1:00 AM</b>	US	<a href="#">Monthly Budget Statement FEB</a>		<a href="#">\$-129B</a>	<a href="#">\$-315B</a>		<a href="#">\$-90.0B</a>
<b>4:50 PM</b>	EA	<a href="#">ECB de Guindos Speech</a>					
<b>5:00 PM</b>	EA	<a href="#">Industrial Production MoM JAN</a>		<a href="#">-1.10%</a>	<a href="#">0.80%</a>		<a href="#">0.50%</a>
5:00 PM	EA	<a href="#">Industrial Production YoY JAN</a>		<a href="#">-2%</a>	<a href="#">-1.10%</a>		<a href="#">-1.70%</a>
<b>7:30 PM</b>	US	<a href="#">PPI MoM FEB</a>		<a href="#">0.40%</a>	<a href="#">0.30%</a>		<a href="#">0.30%</a>
<b>7:30 PM</b>	US	<a href="#">Core PPI MoM FEB</a>		<a href="#">0.30%</a>	<a href="#">0.30%</a>		<a href="#">0.20%</a>
<b>7:30 PM</b>	US	<a href="#">Initial Jobless Claims MAR/08</a>		<a href="#">221K</a>	<a href="#">225K</a>		<a href="#">230.0K</a>
7:30 PM	US	<a href="#">Continuing Jobless Claims MAR/01</a>		<a href="#">1897K</a>			<a href="#">1910.0K</a>
7:30 PM	US	<a href="#">Core PPI YoY FEB</a>		<a href="#">3.60%</a>			<a href="#">3.50%</a>
7:30 PM	US	<a href="#">Jobless Claims 4-week Average MAR/08</a>		<a href="#">224.25K</a>			<a href="#">228.0K</a>
7:30 PM	US	<a href="#">PPI FEB</a>		<a href="#">147.716</a>			<a href="#">148.1</a>
7:30 PM	US	<a href="#">PPI Ex Food, Energy and Trade MoM FEB</a>		<a href="#">0.30%</a>			<a href="#">0.20%</a>
7:30 PM	US	<a href="#">PPI Ex Food, Energy and Trade YoY FEB</a>		<a href="#">3.40%</a>			<a href="#">3.40%</a>
7:30 PM	US	<a href="#">PPI YoY FEB</a>		<a href="#">3.50%</a>			<a href="#">3.40%</a>
9:30 PM	US	<a href="#">EIA Natural Gas Stocks Change MAR/07</a>		<a href="#">-80Bcf</a>			
Friday March 14 2025							
12:00 AM	US	<a href="#">30-Year Bond Auction</a>		<a href="#">4.75%</a>			
<b>12:30 AM</b>	EA	<a href="#">ECB de Gaihou Speech</a>					
<b>12:30 AM</b>	EA	<a href="#">ECB Nagel Speech</a>					
3:30 AM	US	<a href="#">Fed Balance Sheet MAR/12</a>		<a href="#">\$6.76T</a>			
<b>8:15 PM</b>	EA	<a href="#">ECB Cipollone Speech</a>					
<b>9:00 PM</b>	US	<a href="#">Michigan Consumer Sentiment Prel MAR</a>		<a href="#">64.7</a>	<a href="#">64</a>		<a href="#">63.2</a>

# DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

## **SEMARANG**

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

## **JAKARTA (Head Office)**

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

### Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.